



US and Health Planning

Oil and Water



Health Planning in US

- Not taught in school any longer
- State health departments have minimal planning programs
 - Mostly data programs
- Certificate of public need generally not functioning

Markets have replaced health planning

And look what has happened in the US

- Rapid increases in health spending
- Lower overall improvement in health outcomes in last 30 years compared to most other industrialized countries

US may be the leader but the US is not the only country that has diminished the planning role

“The decline of health care planning in many high-income countries can be seen in the context of the increasing prominence of markets, choice and competition as drivers of efficiency and quality in health care emerging in the 1980s.”

- RAND,2010



Health policy operates in cycles

- Competition vs. regulation
- Planning vs. markets

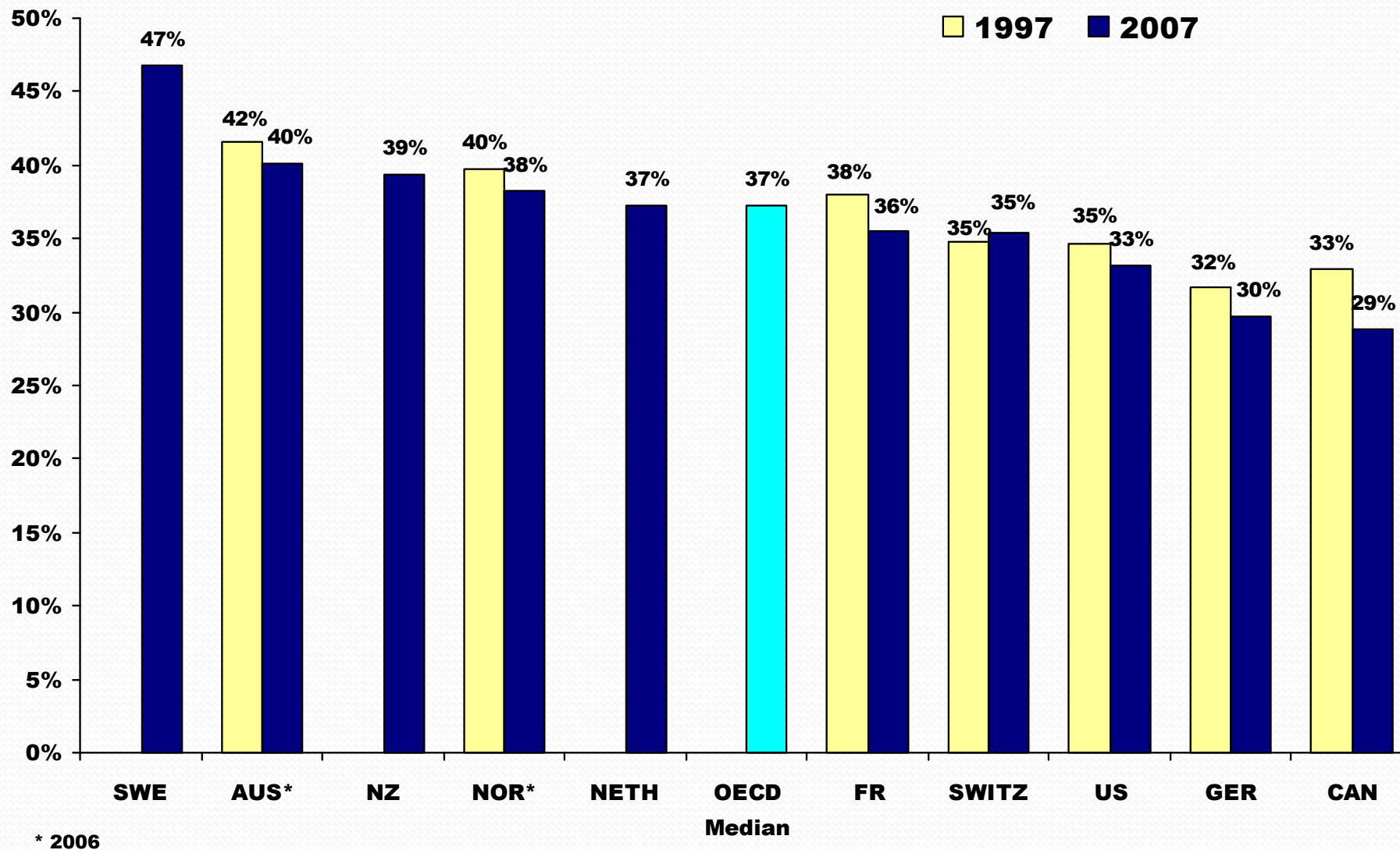
Maybe it is the time for health planning again



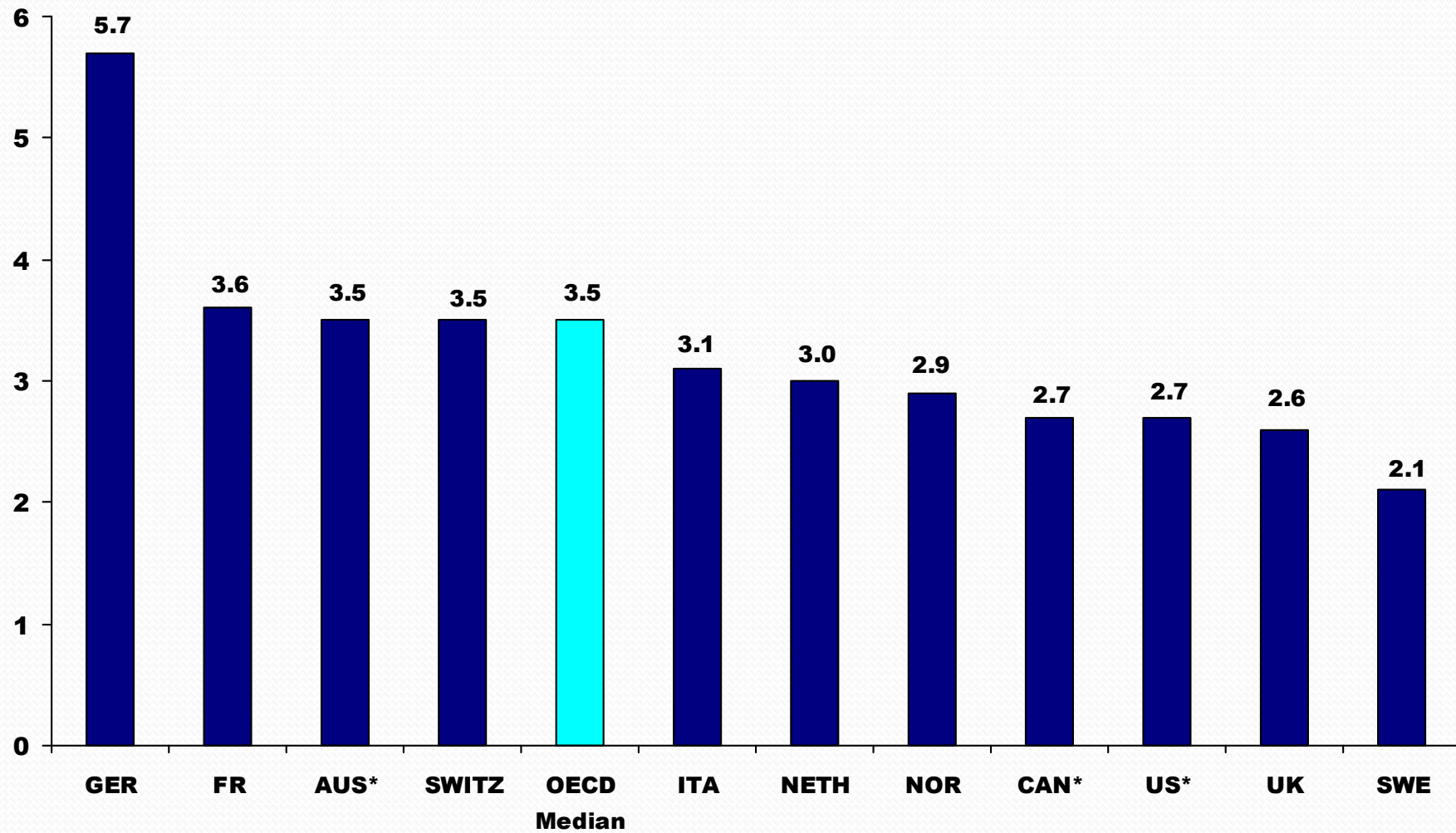
Facilities

- This session focuses on facilities and specifically hospitals
 - Capacity planning
- We will hear about health planning efforts in:
 - Denmark
 - Germany
 - Austria
 - Ontario, Canada
 - New Zealand

Percentage of Total Health Care Spending on Hospital Care, 1997 and 2007

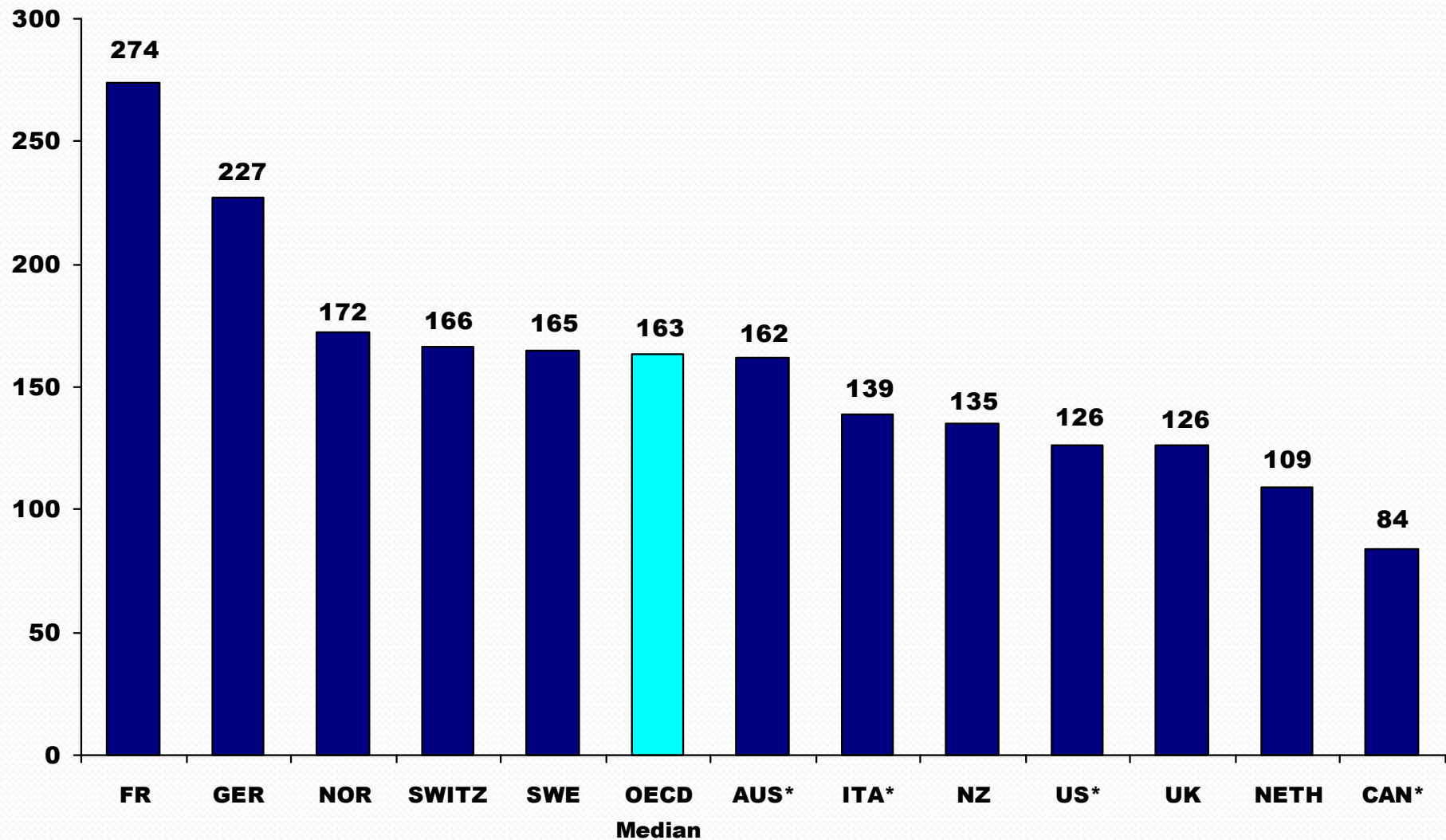


Number of Acute Care Hospital Beds per 1,000 Population, 2007



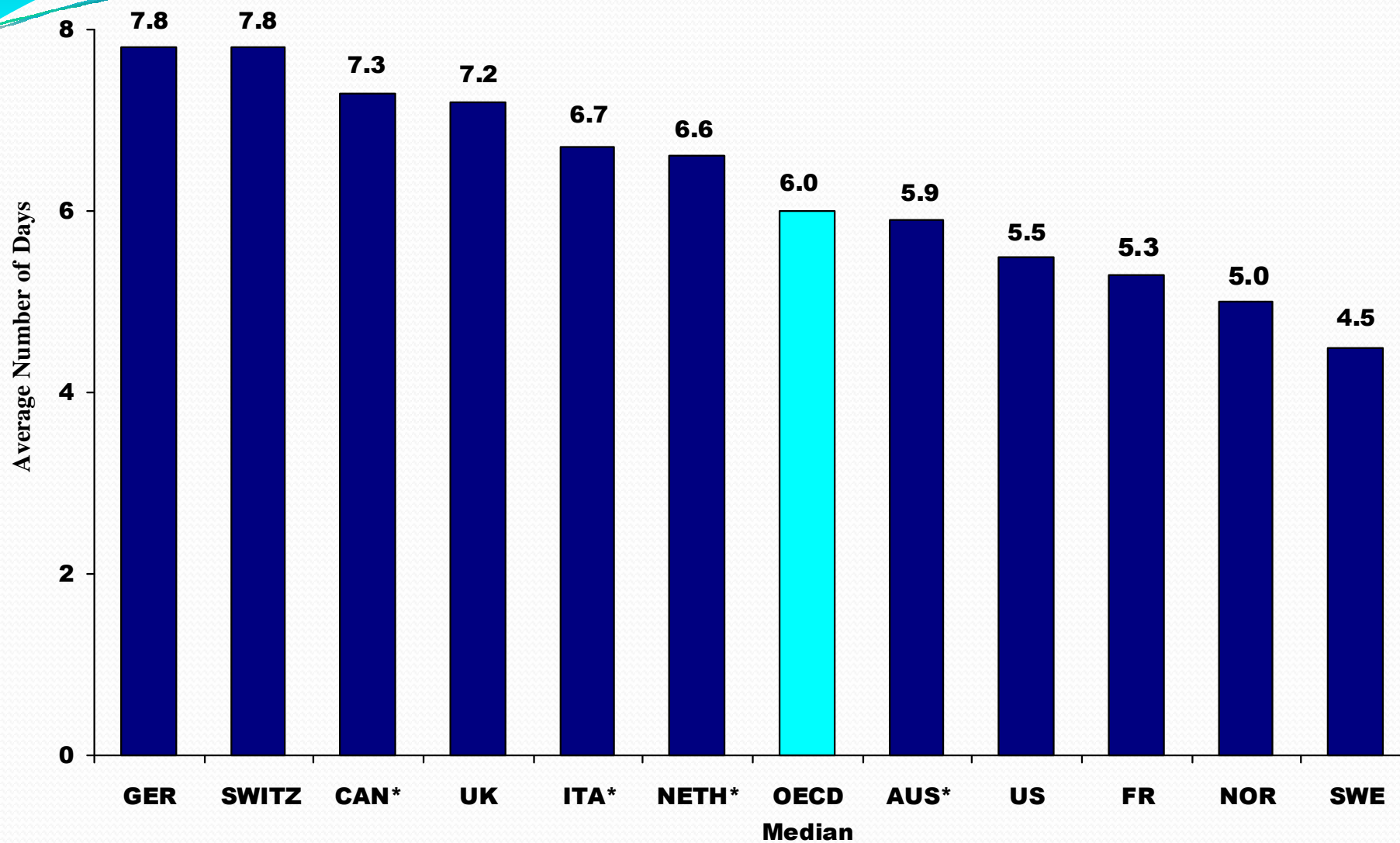
*2006

Hospital Discharges per 1,000 Population, 2007



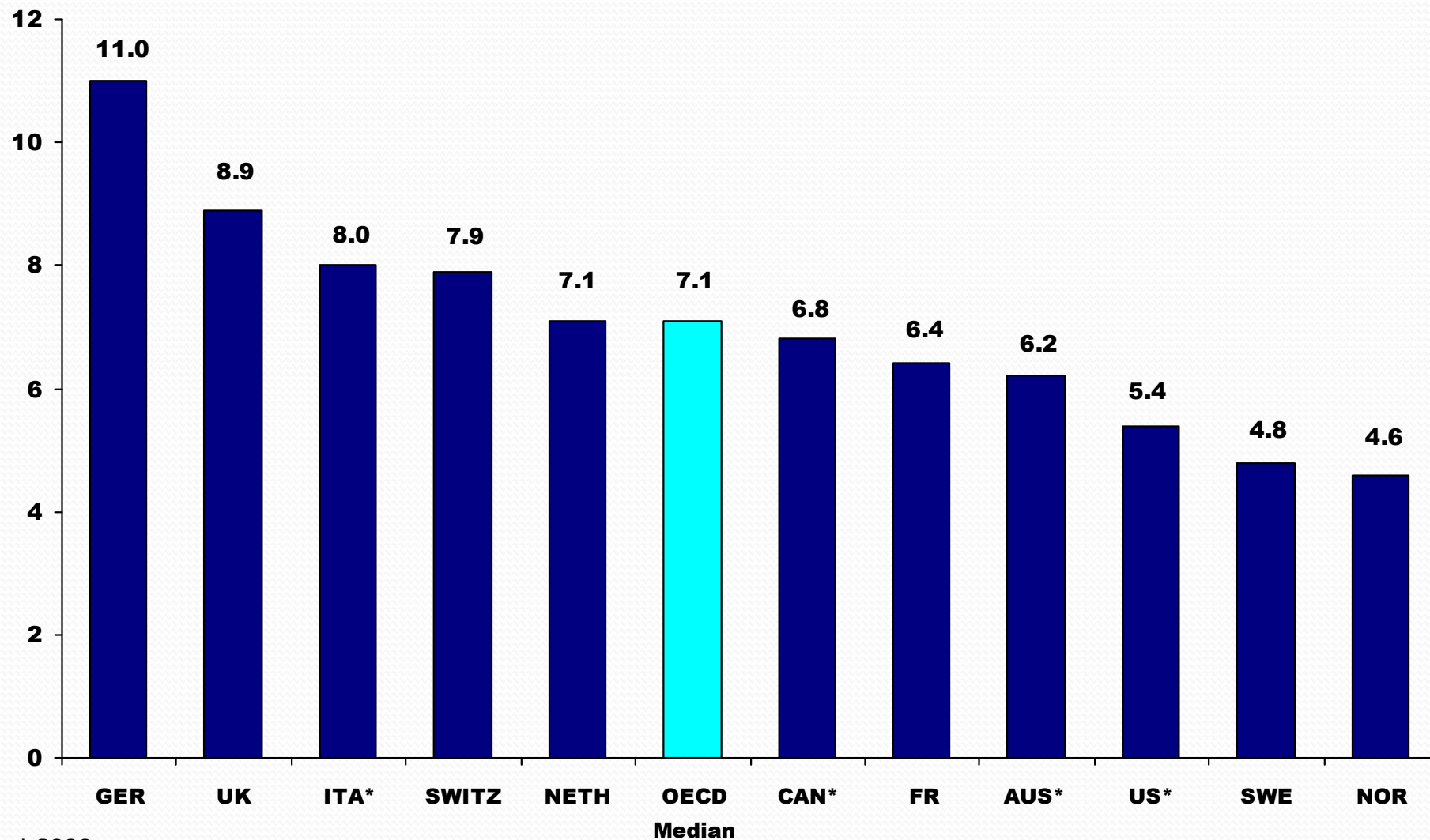
*2006

Average Length of Stay for Acute Care, 2007



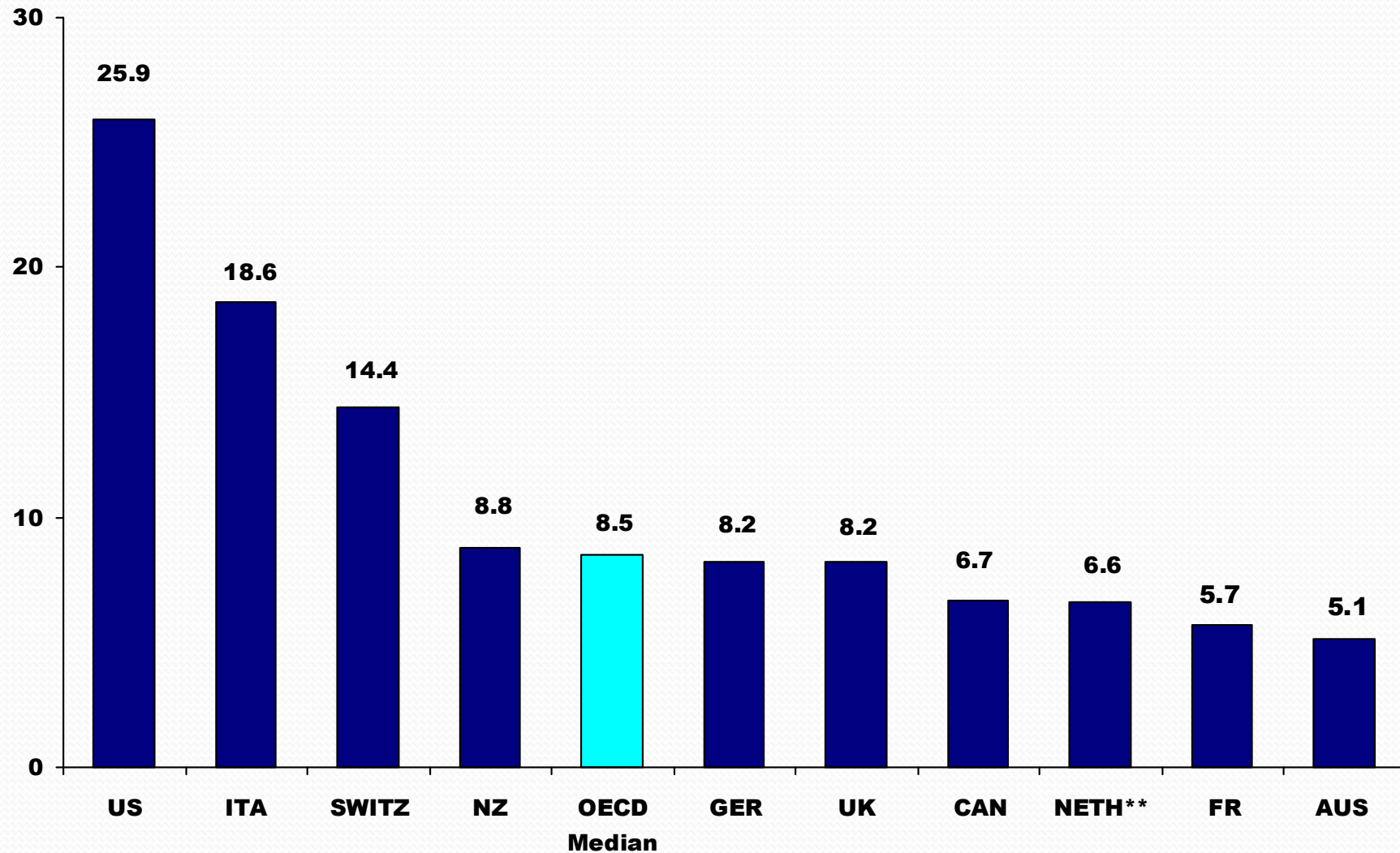
*2006

Average Length of Hospital Stay for Acute Myocardial Infarction, 2007



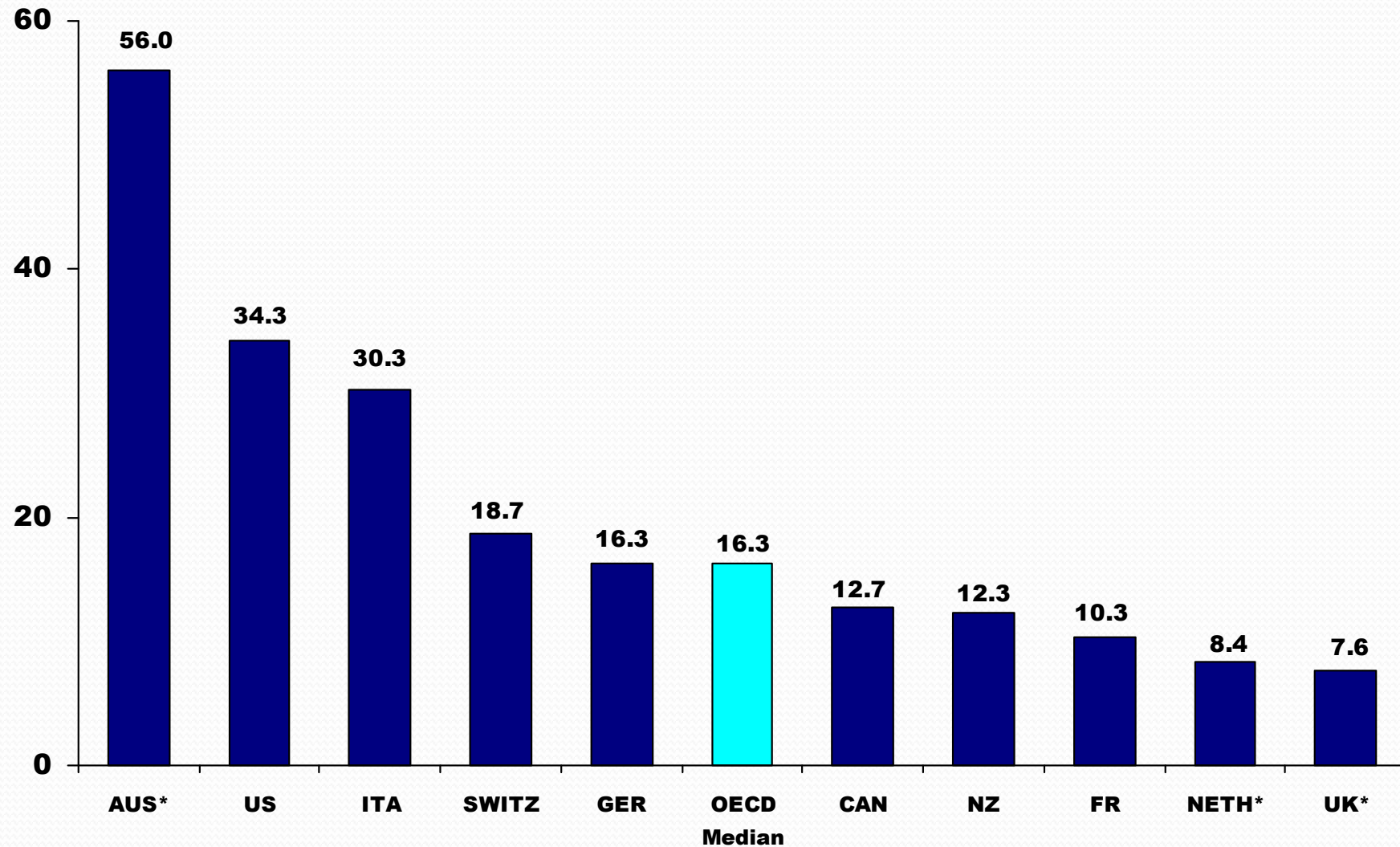
* 2006

Magnetic Resonance Imaging (MRI) Machines per Million Population, 2007



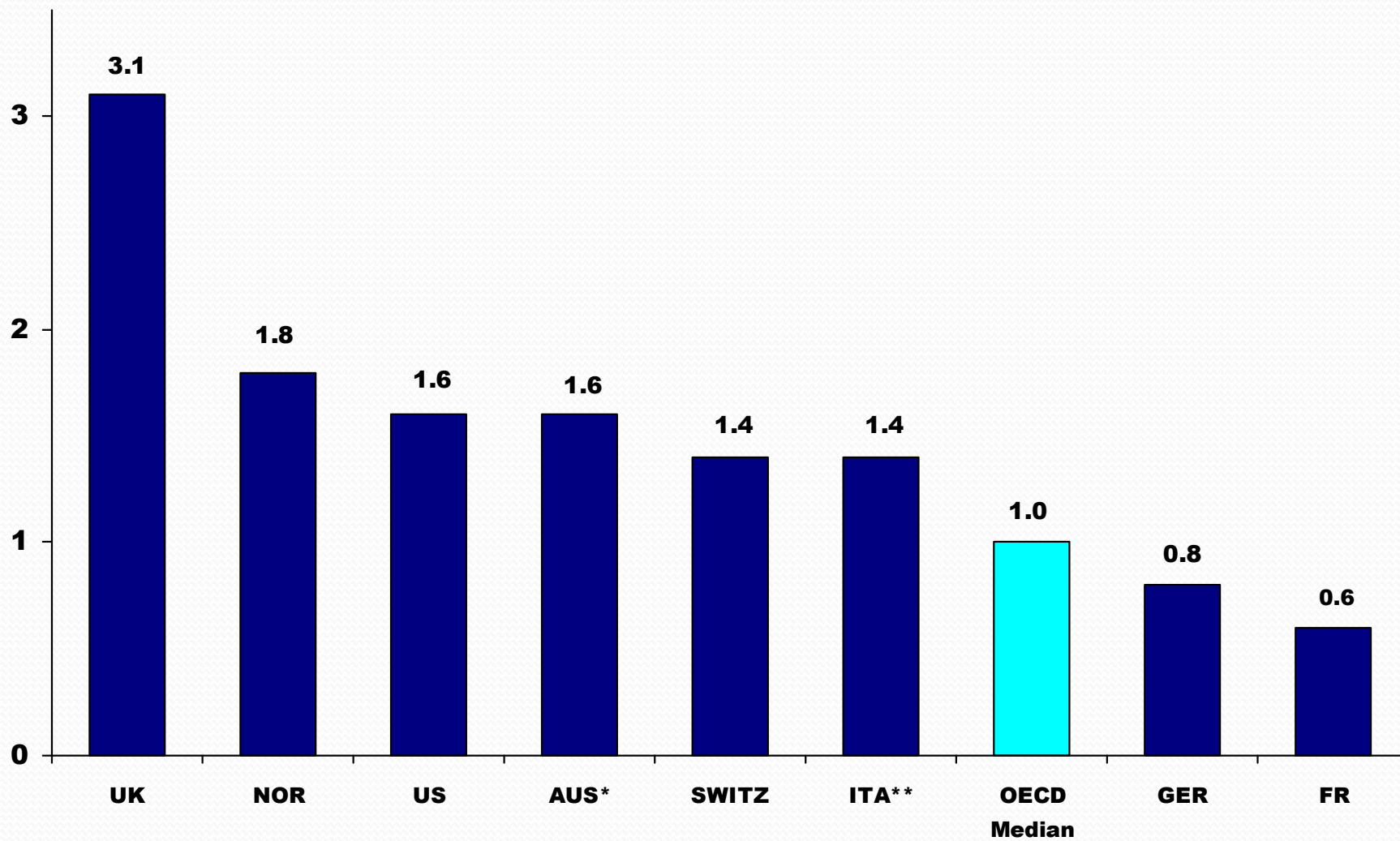
**2005

Computer Tomography (CT) Scanners per Million Population, 2007



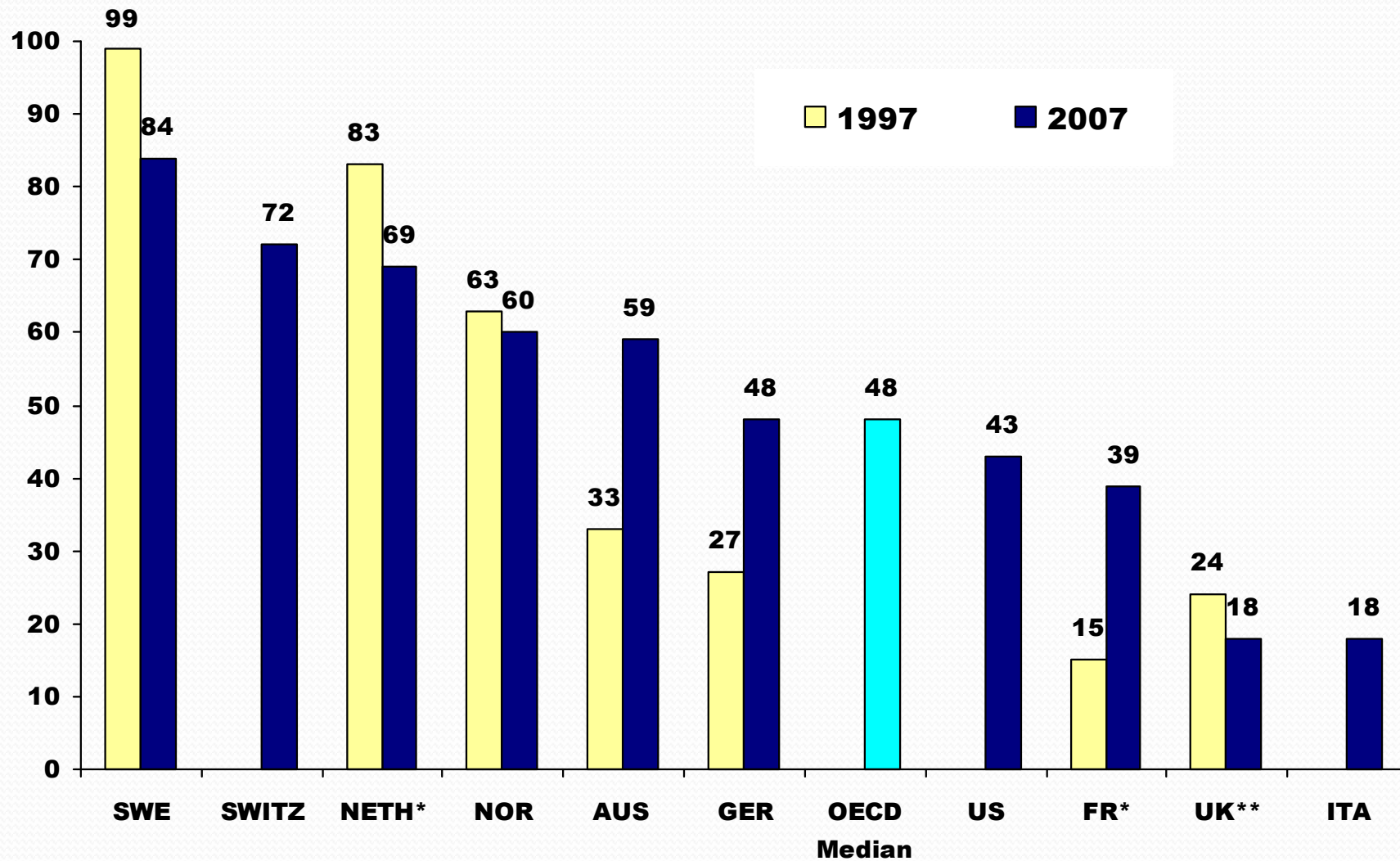
* 2006

Average Number of Acute Care Nurses per Hospital Bed, 2007



*2006
**2005

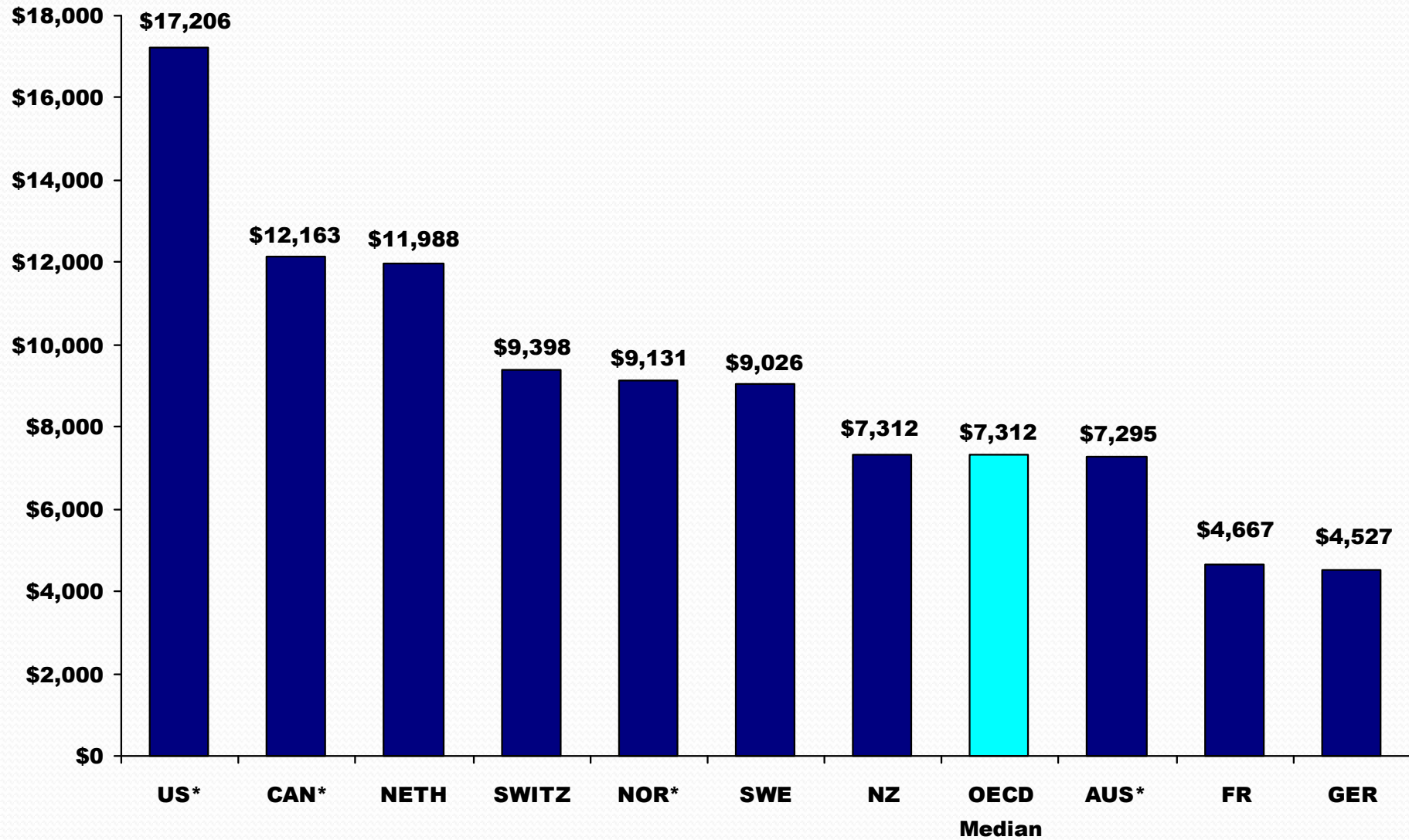
Number of Long-Term Care Beds in Nursing Homes per 1,000 Population Aged 65 and Older, 1997 and 2007



*2006
**2005

Hospital Spending per Discharge, 2007

Adjusted for Differences in Cost of Living



* 2006